

# Communiqué

## IN PRINT

Robert Reilly, firm managing director, authored an article that appeared in the Volume 10, Issue 2, 2013 issue of the *Journal of Property Tax Assessment and Administration* publication. Robert's article is entitled "Intangible Asset Valuation Due Diligence Procedures."

Robert Reilly also authored an article that appeared in the October 2013 issue of *Business Valuation Alert*. The title of Robert's article is "Bankruptcy-Related Valuation Services Part 1: Basic Analytical Issues and Caveats."

Timothy Meinhart, a managing director, and Fady Bebawy, a manager, both from our Chicago office, published an article in the October 2013 issue of *Trusts & Estates*. The title of their article is "Charitable Contributions of Complex Assets."

Timothy Meinhart also authored an article that appeared in the American Society of Appraisers' November 6, 2013, e-letter *BV Success*. The title of Tim's article was "A Closer Review of Acquisition Premiums: Are We Overstating Control Price Premiums in the Valuation of Controlling Ownership Interests?"

Kevin P. Carey, associate in our Chicago office, published an article in the July/August 2013 issue of *The Value Examiner*. The title of Kevin's article is "Understanding the Courts' Treatment of Synergistic Value Arising from Transactional Disputes."

## IN PERSON

Robert Reilly, firm managing director, delivered a presentation at the Oklahoma Bar Association's annual Advanced Bankruptcy seminar on December 6, 2013, in Oklahoma City. The topic of Robert's presentation was "Income Tax Consequences of Debt Modification."

Charles Wilhoite, Portland office managing director, delivered a presentation at an October 1, 2013, webinar sponsored by the American Society of Appraisers. The topic of Charles' presentation was "Valuation of Health Care Intangible Assets and Intellectual Property."

Charles Wilhoite also delivered a presentation at the 2013 American Institute of Certified Public Accountants (AICPA) Forensic and Valuation Services Conference held in Las Vegas on November 12, 2013. The topic of Charles' presentation was "Market Approach: Researching Your Way to a Sound, Defensible Conclusion."

Steve Whittington, Atlanta office manager, delivered a presentation at The ESOP Association annual fall conference held in Las Vegas on November 7, 2013. The topic of Steve's presentation was "How Is a Valuation Different Than a Fairness Opinion?"

Justin Nielsen, Portland office manager, participated in a panel discussion sponsored by the business transitions group at the law firm of Schwabe, Williamson & Wyatt in Portland, Oregon, on October 16, 2013. The topic of the discussion was "10 Essential Ways to Increase the Value of Your Business."

## IN ENCOMIUM

Charles Wilhoite was recently named a trustee of the Meyer Memorial Trust. The five trustees are responsible for fulfilling the mission of the late Fred G. Meyer, whose will established the Meyer Memorial Trust with the objective of investing in organizations, communities, ideas, and efforts that contribute to a flourishing and equitable Oregon. Since its 1982 inception through August 2013, the Meyer Memorial Trust had made 7,526 awards throughout Oregon and southwest Washington for nearly \$605 million.

Charles Wilhoite was recently appointed to serve as a member of the board of directors of the U.S. Bank of Oregon.

Charles Wilhoite recently received the certified valuation analyst (CVA) designation issued by the National Association of Certified Valuation Analysts (NACVA).

Charles Wilhoite has been reappointed as a member of the AICPA accredited in business valuation (ABV) credential committee for the 2013/2014 service year, ending September 30, 2014.