

Communiqué

IN PRINT

Robert Reilly, firm managing director, had an article reprinted in the April 2021 issue of the *Journal of Taxation*. The article originally appeared in the January 2021 issue of *Practical Tax Strategies*, and the title of that article is “Due Diligence regarding Shareholder Agreements in S Corporation M&A Transactions.”

Robert Reilly also had an article published in the online publication sponsored by the National Association of Certified Valuators and Analysts at www.quickreadbuzz.com on April 15, 2021. The title of that article was “Analyst Considerations in the Valuation of a Tax Loss Target Company Acquisition.”

Robert Reilly also had an article published in the March/April 2021 issue of *Corporate Taxation*. The title of that article was “Functional Analysis as Part of a Valuation, Damages, or Transfer Price Analysis.”

Robert Reilly also had an article published in the April 2021 issue of *Journal of Taxation*. The title of that article was “Due Diligence regarding Shareholder Agreements in S Corporation M&A Transactions.”

Robert Reilly and Connor Thurman, Portland office senior associate, had an article published in the March/April 2021 issue of *Construction Accounting and Taxation*. The title of their article was “Empirical Benchmarks to Estimate the Company-Specific Risk Premium.”

Robert Reilly and Connor Thurman also had an article published in the May 2021 issue of *The Practical Tax Lawyer*. The title of their article was “What Tax Lawyers Need to Know about the Measurement of Functional and Economic Obsolescence in the Industrial or Commercial Property Valuation (Part 2). Part 1 of that article appeared in the November 2020 issue of *The Practical Tax Lawyer*.”

Robert Reilly and Nate Novak, Chicago office vice president, were the authors of a new Forensic & Valuation Services Practice Aid issued by the American Institute of Certified Public Accountants (“AICPA”). The topic of that AICPA

Practice Aid is “Best Practices in Intangible Asset Valuation—Cost Approach Methods and Procedures.” That Practice Aid was released in April 2021. That Practice Aid provides nonbinding but authoritative professional guidance to CPAs—and to all other valuation analysts—with regard to the valuation of intangible assets.

IN PERSON

Tim Meinhart, firm managing director, and Nate Novak, Chicago office vice president, delivered a presentation at a Business Valuation Resources webinar on March 31, 2021. The title of their presentation was “Evaluating and Applying Control Premiums.”

Curtis Kimball, Atlanta office managing director, will deliver a virtual presentation to the ALI CLE Estate Planning for the Family Business Owner seminar on November 2021. The topic of Curt’s presentation will include an illustrative valuation case study.

Kyle Wishing, Atlanta office vice president, delivered a presentation at a webinar sponsored by Willamette Management Associates on May 14, 2021. The title of that presentation was “Introduction to ESOPs for Business Owners.”

Robert Reilly will deliver a presentation at the 2021 Wichita State University annual property tax conference. The conference will be presented on July 27 and 28, 2021. This year, the conference will be presented virtually. The title of Robert’s presentation is “Selecting Unit Principle Valuation Variables in a COVID-Affected Economic Environment.” Robert will deliver this conference presentation on Tuesday, July 27, 2021.

Robert Reilly will deliver a presentation at the Texas CPA Society annual valuation and forensic services conference. This conference will be presented on July 29 and 30, 2021. This year, the conference will be presented virtually. The title of Robert’s presentation is “Intangible Asset Valuations for Litigation Purposes or Fair Value Measurements.” Robert will deliver this conference presentation on July 29, 2021.