

Communiqué

IN PRINT

Robert Reilly, firm managing director, authored an article that was published in the November/December 2015 issue of *Construction Accounting and Taxation*. The title of Robert's article was "The IRS Challenges Taxpayer Transactions Based on the Economic Substance Doctrine."

Robert Reilly also authored an article that was published in the Q4 2015 issue of *Transaction Advisors*. The title of Robert's article was "Structuring Transition Period Payments in Closely Held Company Acquisitions."

Robert Reilly also authored an article that was published in the National Association of Certified Valuators and Analyst's *QuickRead* electronic newsletter dated December 2, 2015. The title of Robert's article was "Guidance from *Bross Trucking v. Commissioner* (2014)."

Robert Reilly also authored an article that was published in the December 2015 issue of the *ABI Journal*. The title of Robert's article was "The Basics on Goodwill Valuation Approaches and Methods."

Robert Reilly also authored an article that was published in the December 2015/January 2016 issue of *Financial Valuation and Litigation Expert*. The title of Robert's article was "Distinguishing Personal Goodwill from Entity Goodwill in Closely Held Company Valuations."

Robert Reilly also authored an article that was published in the Winter 2016 issue of the *American Journal of Family Law*. The title of Robert's article was "Valuation of Intellectual Property in the Marital Estate: Part I of II."

Robert Reilly also authored an article that was published in the November/December 2015 issue of *Construction Accounting and Taxation*. The title of Robert's article was "The IRS Challenges Taxpayer Transactions Based on the Economic Substance Doctrine."

Robert Reilly's article "Structuring Transition Period Payments in Closely Held Company Acquisitions," which appeared in the September 2015 issue of *Transaction Advisors*, was selected as one of the top 10 articles of 2015 by *Transaction Advisors*.

Robert Reilly and Bob Schweih, firm managing directors, co-authored chapter 5 in the Business

Valuation Resources new book *What It's Worth: Accounting Firm Value*, published in 2015. The title of their chapter was "Document Request Checklist for Valuing an Accounting Practice."

Timothy Meinhart, Chicago office managing director, authored an article that was published in the January 2016 issue of *Trusts & Estates*. The title of Tim's article was "Noteworthy Decisions and Settlements."

Chip Brown, Atlanta office managing director, had his article "Q&A with Tim Hauser of the U.S. Department of Labor" that appeared in the Spring 2015 issue of *Insights* included in a presentation given by John Utz (of Utz & Lattan, LLC) at the 16th Annual Fall ESOP Conference sponsored by the Heart of America Chapter of the ESOP Association on August 25, 2015.

Fady Bebawy, Chicago office vice president, authored an article that was published in the January 2016 issue of *Trusts & Estates*. The title of Fady's article was "The Five Marketability Forces Framework."

IN PERSON

Curtis Kimball, Atlanta office managing director, delivered a presentation on June 25, 2015, to the Shreveport Tax & Estate Planning Council Conference. The topic of Curt's presentation was "Valuation Topics 2015."

Shawn Fox, Chicago office managing director, will deliver a webinar on April 19, 2016, for the Iowa Bar Association. The topic of Shawn's webinar is "Guide to Calculating Damages in Patent Infringement Cases."

IN ENCOMIUM

Charles Wilhoite, Portland, managing director, was recognized as the honoree at the 2015 Urban League of Portland Equal Opportunity Awards Day Dinner on September 29, 2015.

Charles Wilhoite was also appointed to the board of directors of Legacy Health in September 2015. Legacy Health has origins dating back to 1875, and it currently operates as the largest nonprofit, locally owned health system in the Portland-Vancouver area, with 6 hospitals and more than 50 clinics; lab, research, and hospice facilities; over 2,500 affiliated physicians; and over 9,000 employees.